



# No Tax Penalty IRA/401K Loan

(408) 644-0292

Now you can tap the money in most  
401Ks and IRAs **without incurring  
tax penalties!** \*

## Benefits

- Interest rates of LIBOR plus 2.3%-2.9%.
- Up to 95% LTV.
- Extremely low cost.
- Licensed Tax Accountants and Attorneys handle the process.
- It's easy – a simple form and your statement is all we need for initial approval.
- Can Fund in 60 Days!

## Uses

- Investments with better yields.
- Purchase stock, real estate or a business from the IRA.
- Sell stock, real estate or a business to the IRA.
- IRA can be the Bank and purchase the mortgage to your residence (the interest is flowing into the new IRA account tax deferred, the homeowners will still get the home interest deduction).
- Pay off other mortgages or loans with higher interest rates.

\* - Terms and conditions apply – Securities loans begin at \$500K; lower loan amounts can be worked with as well. Please call for more details.



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